DAY 1 - 25 SEPTEMBER 2017

12.00	Di-tti 0II-i b
12:00pm	Registration & walking buffet lunch
	Exhibits open
1:00pm	Welcome from STEP BeNeLux
	Louise Benjamin TEP, Chair of STEP BeNeLux, Luxembourg
1:10pm	Keynote address
	Xavier Bettel, Prime Minister of Luxembourg
1:40pm	Keynote address: Luxembourg regulations in the global environment
	Claude Marx TEP, Commission de Surveillance du Secteur Financier (CSSF), Luxembourg
2:10pm	Privacy: Where are we now? Thoughts on very recent court cases
	Panel Moderator: Dr. Hans-Joachim Jaeger, Ernst & Young Ltd, Switzerland Maître Stéphanie Auferil, ARKWOOD Law Firm Paris, France Dr Philip Baker QC TEP, Field Court Tax Chambers & Senior Visiting Fellow at the University of London, UK Serge Schroeder, Cour administrative, Luxembourg
3:25pm	Networking and refreshments
3:55pm	Luxembourg focus
	Trends in fund and corporate solutions for high net worth individuals Panel Moderator: Graham J. Wilson TEP, Wilson Associates, Luxembourg Gilles Dusemon, Arendt & Medernach, Luxembourg Jean Schaffner TEP, Allen & Overy SCS, Luxembourg Alain Steichen, Bonn Steichen & Partners, Luxembourg
5:10pm	Surprise topic
	Richard Hay TEP, Stikeman Elliott, UK
5:50pm	Day one closing address
7:00pm	Networking reception & dinner
	Centre Culturel Schéiss, 142 Val-Sainte-Croix, L-1370 Luxembourg Dinner speaker: Judge Christopher Vajda, Court of Justice of the EU Kindly supported by Lombard International Assurance S.A.

DAY 2 - 26 SEPTEMBER 2017

8:15am	Welcome refreshments
	Exhibits open
8:45am	Welcome from STEP BeNeLux
	Morning Chairman: Paolo Panico TEP, Programme Committee Member, Luxembourg
8:50am	Keynote address: An update on Brexit
	British Ambassador to Luxembourg, H. E. Mr. John Marshall at the invitation of the British Chamber of Commerce for Luxembourg with an update on Brexit
9:20am	Wealth management and advisory - touchpoints with leading international financial centres
	Focus on families based in Europe Panel Moderator: Serge Krancenblum TEP, SGG, Luxembourg USA – David G. Adler, Bryan Cave LLP Switzerland – Stephanie Jarrett TEP, Baker McKenzie Channel Islands – Alison MacKrill TEP, Appleby
10:35am	Networking and refreshments

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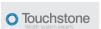














11:05am Wealth planning in the Netherlands and Belgium

Saskia Lust, Loyens & Loeff, Belgium

The Belgian "Cayman tax" (or look-through tax) and the impact on offshore and onshore holdings, foundations and trusts for wealth and estate planning in Belgium

John Graham TEP, Graham Smith & Partners International Tax Counsel,

12:00pm Exchange of information: What has been happening and what

Panel Moderator: Wim Ritz TEP, Vistra (Luxembourg) S.àr.l.

- · Typical reporting situations
- · Data subject to automatic exchange
- · Usage of data by the revenue authorities
- What can be read from the data?

Dr. Hans-Joachim Jaeger, Ernst & Young Ltd, Switzerland Andrew Knight TEP, M Partners, Luxembourg

1:00pm Lunch

Afternoon Chair: Louise Benjamin TEP, Chair of STEP BeNeLux,

2:00pm Private insurance solutions for global families

- UK non-dom update: What does private insurance have to offer?
- Europe and further afield: Multi-jurisdictional planning for international families
- Private insurance as a solution for generational wealth transfer Simon Gorbutt TEP, Lombard International Assurance S.A., Luxembourg

2:30pm EU succession regulation

- · Professio Juris; to choose or not to choose? How, when and why, and when and why not to choose
- Interaction with Matrimonial Property Regimes
- European Certificates of Succession; uses and abuses
- · Old Treaties, and other problems

Daniel and Richard debate some of the issues and questions that the Regulation still throws up.

Richard Frimston TEP, Russell-Cooke LLP, UK

Dr Daniel Lehmann TEP, Baker Tilly, Germany & Chairman of STEP Europe

3:25pm **Networking and refreshments**

3:50pm

- Round up of recent case law offshore and onshore
- Developments in trust and foundation legislation
- · Emerging trust and foundation jurisdictions?

Paolo Panico TEP, Private Trustees, Luxembourg

AMCHAM presents Luxembourg competitiveness from a US perspective

- US tax reform and impact on Luxembourg
- Luxembourg as the optimal choice for US investors and multi-nationals
- Trends/updates on US-Luxembourg (EU) tax aspects

Farah El Messiri, AMMC Law SA, Luxembourg James O'Neal TEP, AMMC Law SA, Luxembourg

4:50pm Crypto currencies now & the rest when?

- · From Bitcoin to....
- · BlockChain & DLT
- · Fintech & the law

Graham J. Wilson TEP, Wilson Associates, Luxembourg

5:20pm

5.30pm Farewell drinks

Banque de Luxembourg Private Villa

Kindly hosted and supported by Banque de Luxembourg





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