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ORGANIZED BY :



SweBelLux & Nobelux

Swedish Chamber of Commerce
in Belgium and Luxembourg

AND ALSO
Nordic Chamber of Commerce
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PARTNER :



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DANMARK**

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CRESTBRIDGE

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**EDMOND
DE ROTHSCHILD**

Fund news in Denmark and Luxembourg SEMINAR - Copenhagen

30 September 2019

Program

12:15 Registration & Networking Lunch

13:30 Welcome & Introduction

Mathilde Hildenfeldt, *Managing Director,
Swedish & Nordic Chamber of Commerce, Luxembourg*

Kåre Valgreen, *Chefkonsulent,
Finans Danmark*

Søren Larsen, *Head of ESG,
Nykredit Asset Management, Denmark*

Her.E.Mrs Janine Finck, *Ambassador of Luxembourg to Denmark,
Finland, Sweden and Norway*

**13:30 PANEL 1 - DIGITALIZATION AND DISTRIBUTION OF FUNDS:
IMPACT OF THE DIGITALIZATION ON THE DISTRIBUTION MODELS/SERVICES**

- How do you see the impact of digital distribution platforms on the fund supply/demand and costs ?
- Will the digital platforms absorb the distribution for retail clients in coming years - how do you see the market move ?
- How does the legislation (ex. MiFID II and the inducement rules) influence the distribution models in DK, Lux and Europe ?
- How do you see the role of Robo advisers now and in the future?
- How do you see the competition from disruptors in the distribution?

Moderator:

Kåre Valgreen, *Chefkonsulent,
Finans Danmark*

Panelists :

Mette Harbo Bossow, *Director of Indexed Investments, ID-Sparinvest, Denmark*

Brandon Mayo, *Head of Innovation & Experimentation, Nordea, Denmark*

Alessia Lorenti, *Head of Business Development,
Edmond De Rothschild Asset Management, Luxembourg*

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**14:15 PANEL2 - SUSTAINABLE INVESTMENT (ESG):
IMPACT OF THE EUROPEAN LEGISLATION ON THE INVESTMENT FUND INDUSTRY**

- Current status of EU legislative measures on ESG for investment funds
- Impact of ESG on return / profitability of investment funds and their managers
- Assessment on ESG serving as enhancement for distribution activities
- Investor trends pertaining to ESG

Moderator:

Søren Larsen, *Head of ESG, Nykredit Asset Management, Denmark*

Panelists :

Dan Kjerulf, *Partner, Chief Legal counsel, Danske Private Equity, Denmark*

Marcus Peter, *Partner, GSK Luxembourg*

Nichola Marshall, *Head of Responsible Investment, Sparinvest, Luxembourg*

15:00 Break

15:15 Fund structures in Denmark

Claus Bennetsen, *Partner, Attorney, horten Advokatpartnerselskab, Copenhagen*

15:35 Overview of key structures (Part I & II, SIF, SICAR, RAIF) & Key market trends and statistics

Isabel Hog-Jensen, *Counsel, BSP, Luxembourg*

15:50 Luxembourg Private Label Funds & RAIF

Eduard von Kymmel, *Head VP Funds Solutions, CEO VP Funds Solutions Luxembourg*

16:15 PANEL3 - THE TREND OF LUX STRUCTURES AND THEIR BENEFICIAL ASPECTS, FROM A LEGAL AND OPERATIONAL ASPECT

Moderator:

Claus Bennetsen, *Partner, Attorney, horten Advokatpartnerselskab, Copenhagen*

Panelists :

Alessia Lorenti, *Head of Business Development, Edmond De Rothschild Asset Management, Luxembourg*

Daniela Klasén-Martin, *Managing Director, Country Head, Crestbridgen, Luxembourg*

Magnus Lekander, *General Counsel, East Capital, Sweden*

17:00 Wrap up